



Application for Health Coverage and Help Paying Costs

Use this application to see what coverage choices you qualify for

- ◆ Affordable private health insurance plans that offer comprehensive coverage to help you stay well
- ◆ A new tax credit that can immediately help pay your premiums for health coverage
- ◆ Free or low-cost insurance from Medicaid or the Children's Health Insurance Program (CHIP)

You may qualify for a free or low-cost program even if you earn as much as \$94,000 a year (for a family of 4).

Who can use this application?

- ◆ Use this application to apply for anyone in your family.
- ◆ Apply even if you or your child already has health coverage. You could be eligible for lower-cost or free coverage.
- ◆ If you're single, you may be able to use a short form. Visit www.HealthCare.gov/.
- ◆ Families that include immigrants can apply. You can apply for your child even if you aren't eligible for coverage. Applying won't affect your immigration status or chances of becoming a permanent resident or citizen.
- ◆ If someone is helping you fill out this application, you may need to complete Step 6.

Apply faster online

Apply faster online at www.HealthCare.gov/.

What you may need to apply

- ◆ Social Security Numbers (or document numbers for any legal immigrants who need insurance)
- ◆ Employer and income information for everyone in your family (for example, from paystubs, W-2 forms, or wage and tax statements)
- ◆ Policy numbers for any current health insurance
- ◆ Information about any job-related health insurance available to your family

Why do we ask for this information?

We ask about income and other information to let you know what coverage you qualify for and if you can get any help paying for it. **We'll keep all the information you provide private and secure, as required by law.**

What happens next?

Send your complete, signed application to the address on page 11. **If you don't have all the information we ask for, sign and submit your application anyway.** We'll follow-up with you within one to two weeks. You'll get instructions on the next steps to complete your health coverage. If you don't hear from us, visit www.HealthCare.gov or call **1-800-318-2596**. Filling out this application doesn't mean you have to buy health coverage.

Get help with this application

- ◆ **Online:** www.HealthCare.gov/
- ◆ **Phone:** Call our Help Center at **1-855-889-7985**.
- ◆ **In person:** There may be counselors in your area who can help. Visit our website or call **1-855-889-7985** for more information.
- ◆ **En Español:** Llame a nuestro centro de ayuda gratis al **1-855-889-7985**.
- ◆ If you need help in a language other than English, call **1-855-889-7985** and tell the customer service representative the language you need. We'll get you help at no cost to you.
- ◆ TTY users should call **1-800-735-2942**.

Step 1. Tell us about yourself.

We need one adult in the family to be the contact person for your application.

First name, middle name, last name, and suffix			
Home address (Leave blank if you don't have one.)			Apartment or suite number
City	State	ZIP code	County
Mailing address (if different from home address)			Apartment or suite number
City	State	ZIP code	County
Phone number		Other phone number	
Do you want to get information about this application by email? <input type="checkbox"/> Yes <input type="checkbox"/> No			
Email address:			
Preferred spoken or written language (if not English)			

Step 2. Tell us about your family.

Who do you need to include on this application?

Tell us about all the family members who live with you. If you file taxes, we need to know about everyone on your tax return. (You don't need to file taxes to get health coverage.)

DO include:

- ◆ Yourself
- ◆ Your spouse
- ◆ Your children under 21 who live with you
- ◆ Your unmarried partner who needs health coverage
- ◆ Anyone you include on your tax return, even if they don't live with you
- ◆ Anyone else under 21 who you take care of and lives with you

You DON'T have to include:

- ◆ Your unmarried partner who doesn't need health coverage
- ◆ Your unmarried partner's children
- ◆ Your parents who live with you, but file their own tax return (if you're over 21)
- ◆ Other adult relatives who file their own tax return

The amount of assistance or type of program you qualify for depends on the number of people in your family and their incomes. This information helps us make sure everyone gets the best coverage they can.

Complete Step 2 for each person in your family. Start with yourself, then add other adults and children. If you have more than two people in your family, you'll need to make a copy of the pages and attach them. You don't need to provide immigration status or a Social Security Number (SSN) for family members who don't need health coverage. We'll keep all the information you provide private and secure as required by law. We'll use personal information only to check if you're eligible for health coverage.

Step 2. Person 1 (start with yourself)

Complete Step 2 for yourself, your spouse or partner and children who live with you and anyone on your same federal income tax return if you file one. See page 1 for more information about who to include. If you don't file a tax return, remember to still add family members who live with you.

First name, middle name, last name, and suffix		Relationship to you? SELF
Date of birth (mm/dd/yyyy)	Sex: <input type="checkbox"/> Male <input type="checkbox"/> Female	Social Security Number (SSN)

We need your SSN if you want health coverage and have a SSN. Providing your SSN can be helpful if you don't want health coverage too since it can speed up the application process. We use SSNs to check income and other information to see who's eligible for help with health coverage costs. If someone wants help getting an SSN, call 1-800-772-1213 or visit www.socialsecurity.gov. TTY users should call 1-800-325-0778.

Do you plan to file a federal income tax return NEXT YEAR?

(You can still apply for health insurance even if you don't file a federal income tax return.)

Yes. **If yes**, please answer questions 1-3. No. **If no**, skip to question 3.

Yes No 1. Will you file jointly with a spouse?

If yes, name of spouse: _____

Yes No 2. Will you claim any dependents on your tax return?

If yes, list names of dependents: _____

Yes No 3. Will you be claimed as a dependent on someone's tax return? **If yes**, list the name of the tax filer: _____

How are you related to the tax filer? _____

Yes No Are you pregnant? **If yes**, how many babies are expected during this pregnancy? What is the due date? _____

Do you need health coverage?

(Even if you have insurance, there might be a program with better coverage or lower costs.)

Yes. **If yes**, answer all the questions below. No. **If no**, skip to the income questions on page 3. Leave the rest of this page blank.

Yes No Do you have a physical, mental, or emotional health condition that causes limitations in activities (like bathing, dressing, daily chores, etc.) or live in a medical facility or nursing home?

Yes No Are you a U.S. citizen or U.S. national?

Yes No If you aren't a U.S. citizen or U.S. national, do you have eligible immigration status?

If yes, fill in your document type and ID number below.

Document type: _____ Document ID number: _____

Yes No Have you lived in the U.S. since 1996?

Yes No Are you or your spouse or parent a veteran or an active-duty member of the U.S. military?

Yes No Are you a resident of Iowa?

Yes No Do you want help paying for medical bills from the last three months?

Yes No Do you live with at least one child under the age of 19, and are you the main person taking care of this child?

Yes No Are you a full-time student?

Yes No Were you in foster care at age 18 or older?

The following ethnicity and race questions are optional. Check all that apply.

If Hispanic or Latino, ethnicity:

- Mexican
- Mexican American
- Chicano/a
- Puerto Rican
- Cuban
- Other: _____

Race:

- White
- Black or African American
- American Indian or Alaska Native
- Asian Indian
- Chinese
- Filipino
- Japanese

- Korean
- Vietnamese
- Other Asian
- Native Hawaiian
- Guamanian or Chamorro
- Samoan
- Other Pacific Islander
- Other: _____

Current Job and Income Information

- Employed.** If you're currently employed, tell us about your income. Start with **Current Job 1**.
- Not employed.** Skip to the **Other Income This Month** section.
- Self-employed.** Skip to the **Self-Employment** section.

Current Job 1:

Employer name and address				Employer phone number	
Wages and tips (before taxes) \$	<input type="checkbox"/> Hourly	<input type="checkbox"/> Weekly	<input type="checkbox"/> Every 2 weeks	Average hours worked each week:	
	<input type="checkbox"/> Twice a month	<input type="checkbox"/> Monthly	<input type="checkbox"/> Yearly		

Current Job 2: If you have more jobs and need more space, attach another sheet of paper.

Employer name and address				Employer phone number	
Wages and tips (before taxes) \$	<input type="checkbox"/> Hourly	<input type="checkbox"/> Weekly	<input type="checkbox"/> Every 2 weeks	Average hours worked each week:	
	<input type="checkbox"/> Twice a month	<input type="checkbox"/> Monthly	<input type="checkbox"/> Yearly		

In the past year, did you: Change jobs Stop working Start working fewer hours None of these

Self-Employment: If self-employed, answer the following questions.

Type of work _____

How much net income (profits once business expenses are paid) will you get from this self-employment this month? \$ _____

Other Income This Month: Check all that apply, and give the amount and how often you get it. **NOTE:** You don't need to tell us about child support, veteran's payment, or Supplemental Security Income (SSI).

<input type="checkbox"/> None <input type="checkbox"/> Unemployment \$ _____ <input type="checkbox"/> Pensions \$ _____ <input type="checkbox"/> Social Security \$ _____ <input type="checkbox"/> Retirement accounts \$ _____	How often?	<input type="checkbox"/> Alimony received \$ _____ <input type="checkbox"/> Net farming/fishing \$ _____ <input type="checkbox"/> Net rental/royalty \$ _____ <input type="checkbox"/> Other income \$ _____ Type _____	How often?
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Deductions: Check all that apply, and give the amount and how often you get it. If you pay for certain things that can be deducted on a federal income tax return, telling us about them could make the cost of health coverage a little lower. **NOTE:** You shouldn't include a cost that you already considered in your answer to net self-employment.

<input type="checkbox"/> Alimony paid \$ _____ <input type="checkbox"/> Student loan interest \$ _____	How often?	<input type="checkbox"/> Other deductions \$ _____ Type _____	How often?
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Yearly Income: Complete only if your income changes from month to month. If you don't expect changes to your monthly income, skip to the next person.

Your total income this year \$ _____	Your total income next year (if you think it will be different) \$ _____
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Step 2. Person 2

Complete Step 2 for your spouse or partner and children who live with you and anyone on your same federal income tax return if you file one. See Page 1 for more information about who to include. If you don't file a tax return, remember to still add family members who live with you.

First name, middle name, last name, and suffix		Relationship to you?
Date of birth (mm/dd/yyyy)	Sex: <input type="checkbox"/> Male <input type="checkbox"/> Female	Social Security Number (SSN)

We need your SSN if you want health coverage and have a SSN. Providing your SSN can be helpful if you don't want health coverage too since it can speed up the application process.

Yes No Does *Person 2* live at the same address as you? **If no**, list address: _____

Does *Person 2* plan to file a federal income tax return NEXT YEAR?

(You can still apply for health insurance even if you don't file a federal income tax return.)

Yes. **If yes**, please answer questions 1-3. No. **If no**, skip to question 3.

Yes No 1. Will *Person 2* file jointly with a spouse?

If yes, name of spouse: _____

Yes No 2. Will *Person 2* claim any dependents on *Person 2's* tax return? **If yes**, list names of dependents: _____

Yes No 3. Will *Person 2* be claimed as a dependent on someone's tax return? **If yes**, list the name of the tax filer: _____

How is *Person 2* related to the tax filer? _____

Yes No Is *Person 2* pregnant? **If yes**, how many babies are expected during this pregnancy? _____

Does *Person 2* need health coverage?

(Even if they have insurance, there might be a program with better coverage or lower costs.)

Yes. **If yes**, answer all the questions below. No. **If no**, skip to the income questions on page 5. Leave the rest of this page blank.

Yes No Does *Person 2* have a physical, mental, or emotional health condition that causes limitations in activities (like bathing, dressing, daily chores, etc.) or live in a medical facility or nursing home?

Yes No Is *Person 2* a U.S. citizen or U.S. national?

Yes No If *Person 2* isn't a U.S. citizen or U.S. national, does *Person 2* have eligible immigration status? **If yes**, fill in their document type and ID number below.

Document type: _____ Document ID number: _____

Yes No Has *Person 2* lived in the U.S. since 1996?

Yes No Is *Person 2* or their spouse or parent a veteran or an active-duty member in the U.S. military?

Yes No Is *Person 2* a resident of Iowa?

Yes No Does *Person 2* want help paying for medical bills from the last three months?

Yes No Does *Person 2* live with at least one child under the age of 19, and is *Person 2* the main person taking care of this child?

Yes No Was *Person 2* in foster care at age 18 or older?

Please answer the following questions if *Person 2* is 22 or younger:

Yes No Did *Person 2* have insurance through a job and lose it within the past three months?

If yes, end date: _____ Reason insurance ended: _____

Yes No Is *Person 2* a full-time student?

The following ethnicity and race questions are optional. Check all that apply.

If Hispanic or Latino, ethnicity:

- Mexican
- Mexican American
- Chicano/a
- Puerto Rican
- Cuban
- Other: _____

Race:

- White
- Black or African American
- American Indian or Alaska Native
- Asian Indian
- Chinese
- Filipino
- Japanese

- Korean
- Vietnamese
- Other Asian
- Native Hawaiian
- Guamanian or Chamorro
- Samoan
- Other Pacific Islander
- Other: _____

Current Job and Income Information

- Employed.** If you're currently employed, tell us about your income. Start with **Current Job 1**.
- Not employed.** Skip to the **Other Income This Month** section.
- Self-employed.** Skip to the **Self-Employment** section.

Current Job 1:

Employer name and address	Employer phone number
Wages and tips (before taxes) \$ _____ <input type="checkbox"/> Hourly <input type="checkbox"/> Weekly <input type="checkbox"/> Every 2 weeks <input type="checkbox"/> Twice a month <input type="checkbox"/> Monthly <input type="checkbox"/> Yearly	Average hours worked each week: _____

Current Job 2: If you have more jobs and need more space, attach another sheet of paper.

Employer name and address	Employer phone number
Wages and tips (before taxes) \$ _____ <input type="checkbox"/> Hourly <input type="checkbox"/> Weekly <input type="checkbox"/> Every 2 weeks <input type="checkbox"/> Twice a month <input type="checkbox"/> Monthly <input type="checkbox"/> Yearly	Average hours worked each week: _____

In the past year, did *Person 2*:

- Change jobs Stop working Start working fewer hours None of these

Self-Employment: If self-employed, answer the following questions.

Type of work _____

How much net income (profits once business expenses are paid) will you get from this self-employment this month? \$ _____

Other Income This Month: Check all that apply, and give the amount and how often you get it. **NOTE:** You don't need to tell us about child support, veteran's payment, or Supplemental Security Income (SSI).

<input type="checkbox"/> None	How often?	<input type="checkbox"/> Alimony received	How often?
<input type="checkbox"/> Unemployment	\$ _____	<input type="checkbox"/> Net farming/fishing	\$ _____
<input type="checkbox"/> Pensions	\$ _____	<input type="checkbox"/> Net rental/royalty	\$ _____
<input type="checkbox"/> Social Security	\$ _____	<input type="checkbox"/> Other income	\$ _____
<input type="checkbox"/> Retirement accounts	\$ _____	Type _____	

Deductions: Check all that apply, and give the amount and how often you get it. If *Person 2* pays for certain things that can be deducted on a federal income tax return, telling us about them could make the cost of health coverage a little lower. **NOTE:** You shouldn't include a cost that you already considered in your answer to net self-employment.

<input type="checkbox"/> Alimony paid	\$ _____	How often?	<input type="checkbox"/> Other deductions	\$ _____	How often?
<input type="checkbox"/> Student loan interest	\$ _____		Type _____		

Yearly Income: Complete only if *Person 2's* income changes from month to month. If you don't expect changes to *Person 2's* (pages 4 and 5) monthly income, don't complete.

<i>Person 2's</i> total income this year \$ _____	<i>Person 2's</i> total income next year (if you think it will be different) \$ _____
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Step 3. American Indian or Alaska Native (AI/AN) Family Members

American Indians and Alaska Natives can get services from the Indian Health Services, tribal health programs, or urban Indian health programs. They also may not have to pay cost sharing and may get special monthly enrollment periods. Answer the following questions to make sure your family gets the most help possible.

NOTE: If you have more people to include, make a copy of this page and attach.

Yes No Are you or is anyone in your family an American Indian or Alaska Native?
If yes, fill in the information below. If no, skip to Step 4.

AI/AN Person 1:

AI/AN Person 2:

Name (first, middle, last)

Name (first, middle, last)

AI/AN Person 1:

AI/AN Person 2:

Yes No Member of a federally recognized tribe? **If yes, tribe name:**

Yes No

Yes No Has this person ever gotten a service from the Indian Health Service, a tribal health program, or urban Indian health program or through a referral from one of these programs?

Yes No

Yes No **If no, is this person eligible to get any of these services?**

Yes No

\$ _____
 How often? _____
 Certain money received may not be counted for Medicaid or the Children's Health Insurance Program (CHIP). List any income (amount and how often) reported on your application that includes money from these sources:

\$ _____
 How often? _____

- Per capita payments from a tribe that come from natural resources, usage rights, leases, or royalties.
- Payments from natural resources, farming, ranching, fishing, leases, or royalties from land designated as Indian trust land by the Department of Interior (including reservations and former reservations).
- Money from selling things that have cultural significance.

Step 4. Your Family's Health Coverage

Answer these questions for anyone who needs health coverage.

Yes No Is anyone enrolled in health coverage now from the following? **If yes**, check the type of coverage and write the persons' names next to the coverage they have.

Medicaid _____

CHIP _____

Medicare _____

TRICARE (Don't check if you have direct care or Line of Duty) _____

VA health care programs _____

Peace Corps _____

Employer Insurance

Name of health insurance _____

Policy number _____

Is this COBRA coverage?

Yes No

Is this a retiree health plan?

Yes No

Other

Name of health insurance _____

Policy number _____

Is this a limited-benefit plan (like a school accident policy?) Yes No

Yes No Has anyone moved in or out of your home in the past three months? **If yes**, answer the following questions.

Name _____

Date of birth (mm/dd/yyyy) _____

Social Security Number (SSN) _____

Relationship to you? _____

Date moved in? _____

Date moved out? _____

Yes No Is anyone listed on this application offered health coverage from a job? Check yes even if the coverage is from someone else's job, such as a parent or spouse.

If yes, answer the following question and the questions in Step 5.

If no, skip to Step 6.

Yes No Is this a state employee benefit plan?

Step 5. Health Coverage from Jobs

You **don't** need to answer these questions unless someone in the household is eligible for health coverage from a job. Attach a copy of this page for each job that offers coverage. Tell us about the **job** that offers coverage.

Employee Information. The **employee** needs to fill out this section.

Employee name (first, middle, last)	Social security number
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Employer Information. Ask the **employer** for this information.

Employer name	Employer identification number (EIN)	
Employer address (the Marketplace will send notices to this address)	Employer phone number	
City	State	ZIP code
Who can we contact about employee health coverage at this job?		
Phone number (if difference from above)	Email address	

Yes No Are you currently eligible for coverage offered by this employer, or will you become eligible in the next three months?

If yes, fill out the information below. **If no**, skip to Step 6.

If you're in a waiting or probationary period, when can you enroll in coverage?

List the names of anyone else who is eligible for coverage from this job.

Health Plan. Tell us about the **health plan** offered by this employer.

Yes No Does the employer offer a health plan that covers an employee's spouse or dependent?
If yes, which people? Spouse Dependents

Yes No An employer-sponsored health plan meets the "minimum value standard" if the plan's share of the total allowed benefit costs covered by the plan is no less than 60% of such costs. Does the employer offer a health plan that meets the minimum value standard?

Yes No Does the employer's lowest-cost plan that meets the "minimum value standard" offer a wellness program to **only the employee**? (Do not include family plans.)

If yes, how much would the employee have to pay in premiums after receiving the maximum discount for any tobacco cessation programs? (Do not deduct any other discounts based on the wellness program.) \$ _____

How often?

Weekly Every two weeks Twice a month Quarterly Yearly

Employer Changes. What change will the employer make for the new plan year (if known)?

Employer won't offer health coverage

Employer will start offering health coverage to employees or change the premium for the lowest-cost plan available only to the employee that meets the minimum value standard. (Premium should reflect discount for wellness programs.)

How much will the employee have to pay in premiums for that plan? \$ _____

How often? Weekly Every two weeks Twice a month Quarterly Yearly

Date of change: _____

Step 6. Assistance with Completing this Application

You can choose an authorized representative.

You can give a trusted person permission to talk about this application with us, see your information, and act for you on matters related to this application, including getting information about your application and signing your application on your behalf. This person is called an “authorized representative.” If you ever need to change your authorized representative, contact the Marketplace. If you’re a legally appointed representative for someone on this application, submit proof with the application.

Name of authorized representative (first name, middle name, last name)		
Address		Apartment or suite number
City	State	ZIP code
Phone number		
Organization name		ID number (if applicable)

By signing, you allow this person to sign your application, get official information about this application, and act for you on all future matters with this agency.

Your signature	Date (mm/dd/yyyy)
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For certified application counselors, navigators, agents, and brokers only.

Complete this section if you’re a certified application counselor, navigator, agent, or broker filing out this application for somebody else.

Application start date (mm/dd/yyyy)	
First name, middle name, last name, and suffix	
Organization name	ID number (if applicable)

Step 7. Read and Sign this Application

- ◆ By signing this application, I certify under penalty of perjury and false swearing that my answers are correct and complete to the best of my knowledge, including information provided about the citizenship or alien status for each household member applying for benefits. I know I may be subject to penalties under federal law if I provide false or untrue information.
- ◆ I know that I must tell the Health Insurance Marketplace if anything changes (and is different than) what I wrote on this application. I can visit www.HealthCare.gov/ or call **1-877-347-5678** to report any changes. I understand that a change in my information could affect the eligibility for members of my household.
- ◆ I know that under federal law, discrimination isn't permitted on the basis of race, color, national origin, sex, age, sexual orientation, gender identity, or disability. I can file a complaint of discrimination by visiting www.hhs.gov/ocr/office/file.
- ◆ I confirm that no one applying for health insurance on this application is incarcerated (detained or jailed). If not, the name of the person incarcerated is: _____

We need this information to check your eligibility for help paying for health coverage if you choose to apply. We'll check your answers using information in our electronic databases and databases from the Internal Revenue Service (IRS), Social Security Administration, the Department of Homeland Security, or a consumer reporting agency. If the information doesn't match, we may ask you to send us proof.

Renewal of coverage in future years

To make it easier to determine my eligibility for help paying for health coverage in future years, I agree to allow the Iowa Department of Human Services (DHS) to use income data, including information from tax returns. The Iowa DHS will send me a notice and let me make any changes.

I agree to allow the Iowa DHS to use income data, including information from tax returns.

If anyone on this application is eligible for Medicaid

- ◆ I am giving to the Medicaid agency our rights to pursue and get any money from other health insurance, legal settlements, or other third parties. I am also giving to the Medicaid agency rights to pursue and get medical support from a spouse or parent.
- ◆ Does any child on this application have a parent living outside the home? Yes No
- ◆ If yes, I know I will be asked to cooperate with the agency that collects medical support from an absent parent. If I think that cooperating to collect medical support will harm me or my children, I can tell Medicaid and I may not have to cooperate.

My right to appeal

If I think the Health Insurance Marketplace or Medicaid/Children's Health Insurance Program (CHIP) has made a mistake, I can appeal its decision. To appeal means to tell someone at the Health Insurance Marketplace or Medicaid/CHIP that I think the action is wrong, and ask for a fair review of the action. I know that I can find out how to appeal by contacting the Marketplace at **1-800-318-2596**. I know that I can be represented in the process by someone other than myself. My eligibility and other important information will be explained to me.

Sign this application

The person who filled out Step 1 should sign this application. If you're an authorized representative, you may sign here as long as you have provided the information required in Step 6.

I declare under penalty of perjury under the laws of the United States of America that the information contained in this statement of facts is true, correct, and complete.

Signature

Date (mm/dd/yyyy)

Step 8. Mail the Completed Application

Mail your signed application to:

Imaging Center 4
PO Box 2027
Cedar Rapids, Iowa 52406

If you want to register to vote, you can complete a voter registration form at:

<http://sos.iowa.gov/elections/pdf/voteapp.pdf>

Addendum to Application and Review Forms for Release of Information

OPTIONAL Release of Information

Help Us Help You!

You do not have to sign this, but it will help us get information we need to help you, without having to get your signature on specific requests.

You should know that:

- We may need more information to decide if you can get assistance.
- If more information is needed from you, you will get a letter telling you what we need and the date you must get it to us.
- You are responsible to get the information or to ask us for help to get it.
- If you do not give us the information or ask for help by the due date, your application may be denied or your assistance may stop.
- We may be able to use the release below to get the information we need. **But you still have to provide information we request or ask us for help.**
- We may attach a copy of this release to a form that asks other people or organizations (like your employer) for specific information needed about you or others in your household.

Print and sign your name below to give us permission to get needed information.

RELEASE OF INFORMATION

I hereby authorize any person or organization to give the Iowa Department of Human Services requested information about me or other members of my household.

A copy of this release is as valid as the original.

This release does not apply to protected health information.

This release is good for 12 months from the date signed.

Your Name (please print clearly)

Other Adult Name (please print clearly)

Signature or Mark

Signature or Mark

Date